

TRANSACTION: PAYER INVITATION AND FEATURED ITEMS



***Owl Tip:**

***Get help with payment!**
Select Payer Invitation to inform family or guardians of your balance due.

Payer Invitation: Invite and give access to a third party including your parents, relatives, or close to kin ability to make payment on your account.

The screenshot shows the 'Overview' page of a financial system. At the top, there is a navigation bar with a menu icon and the title 'Overview'. Below this, there is a large white card with a lightbulb icon and the text 'Do you want help paying? Do you know someone that would like to help you pay? Invite them to have access to your account!'. A button labeled 'Send a payer invitation' is highlighted with a pink border. Below this card is a section titled 'Featured items' with a 'View all' link. This section contains two items: 'Pay for Upcoming Term' with a balance of '\$0.00' and 'Spring 2020' with a balance of '\$0.00'. A 'Make a payment' button is located at the bottom right of the featured items section. Colored arrows point from external text boxes to these specific elements: a pink arrow from the 'Payer Invitation' text box to the 'Send a payer invitation' button, a green arrow from the 'Pay for Upcoming Term' text box to the 'Pay for Upcoming Term' item, and a yellow arrow from the 'Pay for Specific Available Term' text box to the 'Spring 2020' item.



****Owl Tip:**

****Recommended:** Use Featured Items to Make Payment. Select Upcoming Term or Select Specific Term Available

Pay for Specific Available Term: Select to manually input remaining balance. One-Time Payment Only.

TRANSACTION: PAYER INVITATION OVERVIEW AND SENDING INVITATION

The screenshot shows a mobile application interface with a modal window titled "Payer Invitation". The modal has a close button (X) in the top left corner. The main heading is "Payer Invitation". Below this is a section titled "Payer information" which contains four required text input fields: "First name", "Last name", "Email address", and "Confirm email address". Below the "Payer information" section is a "Message to payer" section with a text area and a character count "Maximum 250 characters". At the bottom of the modal are two buttons: "Cancel" and "Send invitation". The "Send invitation" button is highlighted with a blue rounded rectangle and a blue arrow pointing to the right. The background of the app is dimmed and shows a "Do you want to help pay?" prompt and a "Featured items" section with a "Pay for Upcoming Term" button showing "\$0.00".

Input name and e-mail of third party you wish to invite to make payment on your account.

Select Send Invitation to send notice. Transact will e-mail third party individual with link and information for them to make payment on your account.