



## GIFT OF STOCK

Thank you for your interest in making a charitable gift to the Otis College of Art and Design in the form of a stock transfer. Please complete and return the second page of this form to receive your tax-acknowledgement.

For stock held in brokerage accounts, your broker can assist you in making a gift of stock via a direct transfer to Otis College.

If you would like to make a donation of stock to Otis College of Art and Design, please note the following:

**Brokerage House:** UBS Financial Services, Inc. | The Seiber Group  
1200 Prospect Street, Suite 500  
La Jolla, CA 92037

**Financial Advisor:** Nichole E. Adams  
Senior Registered Client Services Associate

**Telephone #:** (858) 551-9401  
**Fax #:** (888) 584-2642  
**Email:** [nichole.adams@ubs.com](mailto:nichole.adams@ubs.com)  
**Website:** [www.ubs.theseibergroup.com](http://www.ubs.theseibergroup.com)

**Account Name:** Otis College of Art and Design  
**Account Number:** VR 23743-34  
**DTC #:** #221  
**Reference:** Donor Name/Purpose (this will ensure that the gift is properly credited)

**Otis College Tax ID #:** 13-2981115



## GIFT OF STOCK FORM

Please complete the information below to notify Otis College of Art and Design of your gift and to help ensure it is processed correctly. Please email or mail the completed information to:

Carrie Banasky  
Director of Advancement Operations  
Otis College of Art and Design  
9045 Lincoln Blvd  
Los Angeles, CA 90045

Email: [cbanasky@otis.edu](mailto:cbanasky@otis.edu)

Phone: (310) 665 6859

### Donor & Securities Information

| _____   | _____           | _____                        | ____/____/____ |
|---|-----------------|------------------------------|----------------|
| Name & Type of Securities                                 | Security Symbol | Number of Shares             | Transfer Date  |
| _____<br>Donor Name (Individual, Corporation, Foundation) |                 |                              |                |
| _____<br>Donor Street Address                             |                 |                              |                |
| _____<br>Donor City/State/Zip                             |                 |                              |                |
| _____<br>Donor Telephone                                  |                 | _____<br>Donor Email Address |                |
| _____<br>Broker Name                                      |                 |                              |                |
| _____<br>Broker Company/City/State                        |                 |                              |                |
| _____<br>Broker Contact/Telephone Number                  |                 |                              |                |